



## ***FRANCHISE APPLICATION***

**“CONFIDENTIAL”**

RO3Oasis Water (Pty) Ltd  
Libertas Office Park, Block F,  
c/o Highway & Libertas Rd  
Lynnwood Raod, Pretoria  
Tel (012) 807-1460 Fax (012) 807-7085

# **FRANCHISE APPLICATION**

## **“CONFIDENTIAL”**

**PLEASE COMPLETE IN FULL:**

**Name and**

**surname:** \_\_\_\_\_

**Telephone No: (Cell)** \_\_\_\_\_

**(Alternative Tel nr ):** \_\_\_\_\_ (indicate if nr belongs to a spouse/friend/family) etc

**EMAIL address: (PLEASE WRITE IN NEAT PRINT)**

\_\_\_\_\_

**Preferred RO<sub>3</sub>Oasis Water Franchise**

**Geographical area**

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

***Important information:***

This document is required to assess your suitability on becoming an Oasis Water franchisee. It should be completed fully in your own handwriting. The information must be current and accurate. Information contained in this document will be treated as confidential.

By signing the **Declaration** on the final page, you are granting Oasis Water permission to contact any or all of your references. We will not disclose the nature of your intended proposition.

Oasis Water is an established brand in the South African market. We are very proud of our brand, what it represents and are committed to appointing only the best candidates.

Due to the high standard and volume of applications received, we regret that not all applications will be successful.

**This application is not a contract and is not binding to either party.**

**PLEASE NOTE:**

- Once you receive formal “franchisee approval” following a successful interview at our offices, the approval is valid for a **3 month period**
- Should proof of approved funding or capital not be made available to us on or before the 3-month approval period lapses, we reserve the right to re-evaluate your franchise application
- If you are interested in purchasing an existing store from a franchisee, the application process will be the same as if applying for a new franchise area or becoming a franchise partner in an existing store

- If you find that some of the questions might not be applicable in your case, please mark it as **N/A** instead of leaving it blank.

### **Section 1 – Application Information (Please Print)**

Full Name: (Mr/Mrs/Miss/Ms)		
Home Address:		
	Province: _____	Postcode: _____
Date of Birth ID Number:	_____/_____/_____ <b>(Please attach a copy of ID document)</b>	
Contact numbers	Cell: _____ Business: _____ Home: _____	
Marital status (please circle):	Married    Single    Defacto    Separated Divorced	
If Married (please circle):	A. Married in community of property B. Married out of community of property C. Married out of community of property with accrual	
Spouse's Full Name		Age: _____
Number of Children:	No: _____	Ages: _____
How long have you lived at your present address?		
What was your previous address?		
How long did you live there?		
Describe any physical disabilities or health problems:		
List your interests and special skills:		

### **Section 2 – Business/Employment History**

Please complete the information as required below:

<b>Current Position:</b>	
Date of employment	
Business/employer:	
Business/employer's Address:	
Employer's Phone No:	

Brief description of responsibilities/experience:	
Key achievements:	

<b>Previous Position:</b>	
Date of employment:	
<b>From .....to.....</b>	
Business/employer:	
Employer's Phone No:	
Brief description of responsibilities/experience:	
Key achievements:	

**EDUCATION:**

Highest Qualifications:	
Name of Institution attended:	
General Information:	

**Section 3 – Retail/Business experience**

Please detail any relevant retail, business or franchise experience (if applicable).


**Please summarise the reason(s) why you would like to become an RO3Oasis Water franchisee.**



#### **Section 4 Business management and ownership**

1. Do you intend to operate the store personally or do you intend to appoint a manager?  
Please tick your answer

Personally  Under management

2. If successful in your application what type of ownership will the store operate under?

A Pty Ltd Company	Trustee Company	Partnership	Sole Proprietor
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- 3.1 If you plan to operate under a Pty Ltd company, please provide the following details. If the Company is not formed, please advise details as soon as possible. Franchise Agreements cannot be prepared until this information is available.

<b>Company name:</b>	
Registered address of business:	
<b>Full Name &amp; addresses of directors</b>	
1.	
2.	
3.	

- 3.2. Accountant's details

Accountants Name:	
Company Name:	
Address:	
Phone No:	
Fax No:	

#### **Section 5 References**

<b>Business reference:</b>	
Name:	
Company	
Contact details:	

<b>Business reference:</b>	
Name:	

Company	
Contact details:	

Character reference:	
Name:	
Contact details:	

### Section 6 Personal Financial Statement

*You can be asked to provide evidence / proof of assets and liabilities herein contained.*

The following information is current as at: ____/____/____			
<b>ASSETS</b>		<b>LIABILITIES</b>	
	<b>R</b>		<b>R</b>
Home(see Table1)		Mortgages(see Table1)	
Bank deposits		Hire purchase/rental agreements (Table 2)	
Business assets		Business loans (Table 2)	
Cash		Lease agreements (Table 2)	
Securities (shares, bonds, life insurance)		Credit debt	
Other real estate (market value)		Bank card	
Motor vehicles			
Debtors			
Personal effects			
Other (list)			
		<b>Other</b>	
Sub Total		Bank loans (Table 2)	
		Overdraft (Table 2)	
Superannuation		Personal loans (Table 2)	
Applicant 1:		Taxation liabilities	
		Other liabilities (list)	
<b>TOTAL ASSETS</b>	<b>R</b>	<b>TOTAL LIABILITIES</b>	<b>R</b>

## FINANCIAL INFORMATION CONTINUED

TABLE 1: Real Estate:

<b>Property Description &amp; Address:</b>	
Date of Purchase:	
Purchase Price:	<i>R</i>
Current Value:	<i>R</i>
Mortgagee: <b>(Bank, etc)</b>	
Mortgage Term : <b>remaining in months</b>	
Monthly Payment:	<i>R</i>
Amount Owning:	<i>R</i>

<b>Property Description &amp; Address:</b>	
Date of Purchase:	
Purchase Price:	<i>R</i>
Current Value:	<i>R</i>
Mortgagee: <b>(Bank, etc)</b>	
Mortgage term: <b>remaining in months</b>	
Monthly Payment:	<i>R</i>
Amount Owning:	<i>R</i>

<b>Property Description &amp; Address:</b>			
Date of Purchase:			
Purchase Price:	<i>R</i>		
Current Value:	<i>R</i>		
Mortgagee <b>(Bank etc):</b>			
Mortgage Term: <b>remaining in months</b>			
Monthly Payment:	<i>R</i>		
Amount Owning:	<i>R</i>		
<b>TOTAL ASSETS</b>	<b>R</b>	<b>TOTAL OWING</b>	<b>R</b>

**NOTE: PLEASE ATTACH ANY OTHER NECESSARY INFORMATION TO THIS APPLICATION**

**FINANCIAL INFORMATION** *CONTINUED.....*

**TABLE 2: Current Loans, Creditors, Overdrafts, Hire Purchase, Leasing**

<b>Lender</b>			
Type of Loan:		Purpose	
How Secured?:		Term:	<b><i>In months:</i></b>
Date Opened:			
Monthly Payment:	<b>R</b>		

<b>Lender</b>			
Type of Loan:		Purpose	
How Secured?:		Term:	<b><i>In Months</i></b>
Date Opened:			
Monthly Payment:	R		

<b>Lender</b>			
Type of Loan:		Purpose	
How Secured?:		Term:	<b><i>In Months</i></b>
Date Opened:			
Monthly Payment:	R		

<b>Lender</b>			
Type of Loan:		Purpose	
How Secured?:		Term:	<b><i>In Months</i></b>
Date Opened:			
Monthly Payment:	R		

<b>TOTAL BORROWED</b>		<b>TOTAL OWING</b>	
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1. ***How do you plan to finance the transaction herein if approved as a franchisee***

a. Part cash - amount **R** \_\_\_\_\_

b. Part financing from a financial institution- amount **R** \_\_\_\_\_

\_\_\_\_\_

2. Do you have the 50% unencumbered cash available? Yes \_\_\_\_ / No \_\_\_\_

3. Other?

\_\_\_\_\_

\_\_\_\_\_

**NOTE: PLEASE ATTACH ANY OTHER NECESSARY INFORMATION TO THIS APPLICATION**



**FINANCIAL INFORMATION CONTINUED****PERSONAL MONTHLY BUDGET***(If Spousal Income is relevant – please indicate your Spouses income clearly)**Note: we may ask for proof of spousal income*

<b>MONTHLY NET INCOME</b> (after statutory deductions)	
Salary	R
Rental income	R
Share dividends	R
Interest earned	R
<b>Other</b>	
<b>TOTAL MONTHLY NET INCOME</b>	R
Mortgage repayment	R
Residential Water and lights	R
Personal/Other loans	R
Total Lease payments (Vehicles, Furniture etc)	R
School fees	R
Total Vehicle running costs	R
Living expenses	R
Medical Expenses	R
Life insurance, Pension or RA Policies	R
Entertainment expenses	R
Other expenses	R
<b>TOTAL MONTHLY EXPENSES</b>	R
<b>TOTAL INCOME LESS TOTAL EXPENSES</b>	R

After preparing the monthly budget above, what is your minimum required MONTHLY income from the franchise shop for the first six months:

**R** per month

## Section 7 Personal Financial Declaration

Have you ever been declared Insolvent?	Yes/No
Is any legal action current or pending against you or any company you are associated with either as a director, officer or shareholder	
Any other relevant information:	

## Section 9 Questionnaire

In order for both an individual and a company to grow, they must have common goals and beliefs. The following questionnaire will help determine your needs and ascertain whether or not they run parallel to our client's needs.

Please be frank with your answers.

1. What qualities do you have that you believe are valuable if you became part of this franchise?

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2. What do you think is likely to make the difference between success and failure in your business?

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3. What do you feel has been your greatest accomplishment in your life?

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4. What has been your greatest disappointment?

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5. Predicated on the establishment of a business, how do you visualize your future with this particular Franchise?

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6. How does your spouse feel about your interest in this Franchise?

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7. What do you consider to be your greatest strengths?

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8. What do people most often criticize you for?

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9. What do you most often criticize others for?

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10. What else do you think we should know about you to understand you better?

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11. Based on mutual acceptance, what date can you start?

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12. Why are you considering going into business now?

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13. What do you see are the benefits of joining a franchised group in comparison with being on your own?

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14. Who do you consider to be the most successful person you have ever met?

\_\_\_\_\_  
Why?  
\_\_\_\_\_  
\_\_\_\_\_

**Declaration;**

I hereby confirm that the information provided herein is to the best of my knowledge true.

I understand that this application is not binding on either party.

I understand that in the event of being approved as a Franchisee following a successful interview, the approval is valid for a **3 month period from date of issue of the formal letter.**

**Should I not be successful with securing the necessary funding within the 3 month period, my approval as a franchisee may have lapsed.**

I give permission to Oasis Water (Pty) Ltd and/or its authorised officers to check any or all of the information contained herein and to contact any or all of the references listed in this application.

Should any information change during Oasis Waters' assessment, I will immediately inform Oasis Water in writing of the said changes.

**Signature:** (Applicant) \_\_\_\_\_ **Date** \_\_\_\_\_ **2018**

**Applicant name(s) in Full:** \_\_\_\_\_